



# Reach them where they live with direct mail

The home continues to be central to our lives and where decisions that really matter are made. That makes direct mail the ideal channel to break through to your target. Canada Post gives you the data, insights and expertise to make it happen.

Like any marketing channel, you need to know how best to use it. That's why we created this guide. To help you connect with existing customers and top prospects, it covers the direct mail process from start to finish – with valuable attraction, acquisition and retention tips throughout:

- Learn how new and emerging data-driven insights help you reach the right audiences.
- Discover how to align direct mail with your brand and business objectives.
- Unlock the latest tools and technologies to meet your marketing challenges.
- · Choose paper weights, envelopes, formats, colours and offers.
- Understand how to integrate and sequence physical and digital.
- Find out how to amplify your campaign results.
- · Read about the sustainability of direct mail.



Our help goes beyond this guide. Don't hesitate to contact an expert or connect with a Canada Post Smartmail Marketing™ partner for answers to all your questions about direct mail.

# Let's get started

1 Value of direct mail

6 Direct mail innovations

2 Direct mail partners

7 Direct mail in the mix

3 Direct mail strategy

8 Direct mail delivery

4 Direct mail targeting and solutions

9 Direct mail optimization

5 Direct mail design and best practices

Direct mail sustainability



# Three goals, one solution

### Connect

Data-driven insights to reach the right audience and deliver an integrated message into the hands that matter: **Learn how to find your audience.** 

## **Captivate**

A unique combination of relevancy, physicality and storytelling for immersive brand experiences that resonate with audiences: Read who broke through to drive results.

### Convert

Engaged audiences are motivated to take action, igniting marketing performance:

Amp up your marketing with an integrated channel mix.



# No place like home

Connect with Canadians where they make important decisions

Canadians have never been more connected to their homes – and there has never been a more personal and impactful way for your business to connect, captivate and convert customers with direct mail from Canada Post.



# Home is the hub<sup>1</sup>

Brands who wish to break through in an increasingly noisy world must connect with people in their homes. That means embracing the physical advantage of the mailbox as hybrid lifestyles become the norm.



Canadians flip through every piece of mail they receive looking for something relevant to them.



of Canadians pay particular attention to direct mail from nearby businesses.



of Canadians see direct mail as growing their relationship with businesses they shop at.

1 Canada Post, Mail Moments 2022.



# Mailbox behaviour<sup>1</sup>

The mailbox represents an important ritual in the lives of Canadians - a vital, physical connection between themselves and the world.



of Canadians pick up the mail at least three times a week.



average number of minutes Canadians spend reading through their mail.



Younger Canadians - Gen X, Millennials and Gen Z - are more excited to see what's in their mailbox.

# Attitudes on advertising<sup>1</sup>

The staying power of mail advertising within the home is evident, with of Canadians saying they both display it within their household or share it with others. The most likely categories include:



Restaurant coupons and menus



**Grocery flyers** 



Coupons



**Catalogues** 

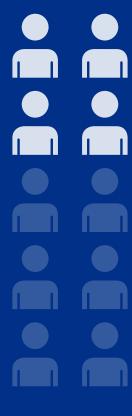
Gen Z is more likely to save and share direct mail that they received from auto, credit cards, electronics/computers, home décor, real estate and travel companies.



of Canadians display mail advertising within their home.



of Canadians share mail advertising with others.



Canadians say direct mail is a good way for online stores to advertise. When it comes to favourite brands, they are always open to receiving direct mail from those retailers.



Did you know 1 in 4 Canadians read or open every piece of direct mail and rarely discard a piece without reading it?

1 Canada Post, Mail Moments 2022.





# Subscription boxes

Subscription boxes that periodically send themed packages to one's address have become the go-to gift that keeps giving all year long.

The most popular boxes include:



**Books** 



Food



Health & wellness<sup>2</sup>



Clothing & accessories



Wine/spirits/beer

# Largest geolocation database

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Canada Post has the largest geolocation targeting database in the country.

Utilizing billions of consumer data points with Smartmail Marketing, you can put your brand in the hands of those customers most likely to respond to it – right in their homes.

Receiving direct mail prompts:



of Canadians to visit a store.



of Canadians to make a purchase.<sup>3</sup>



# Key Takeaway

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A renewed focus on the Canadian home presents an exciting opportunity for your business to communicate with customers directly where they live, work and play. If you target your audience correctly, direct mail is a powerful connector to customers – placing your brand in their hands.



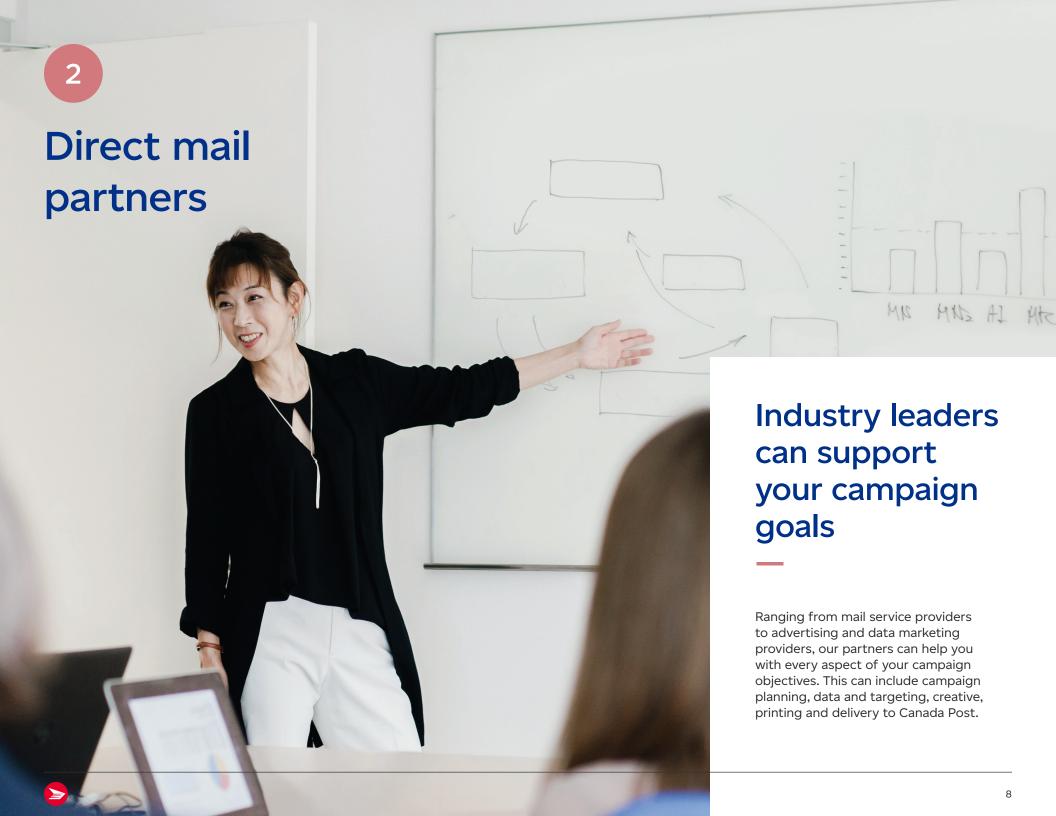
# Getting Help

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You don't have to do it alone. To find out more about Smartmail Marketing and how to integrate direct mail into your marketing mix, contact a Canada Post expert.

2 Canada Post/Phase5. Fall Omni Survey. 2020. 3 Canada Post/Kantar. SMM Stats Update. 2018.





# Why use a partner?

With a Canada Post Smartmail Marketing partner, you can access expertise and in-depth marketing knowledge that can help you maximize your marketing objectives based on your budget. Using a consultative approach, they can help you:

- · Target the right prospects and optimize an existing list.
- Develop creative that drives consumer attention, emotional engagement and brand recall.
- Integrate your marketing mix so you can create consistent messages across all channels.
- Ensure your mailing meets all print and processing requirements.

Our Smartmail Marketing partners can help make your direct mail campaigns more relevant, efficient and effective, ensuring your direct mail strategy has the impact it deserves.



Find a Canada Post partner.

To find a complete list, you can visit **canadapost.ca/directory**.

Smartmail Marketing Partners are third-party businesses that are wholly independent of Canada Post.

Canada Post provides a list of Smartmail Marketing Partners as a convenience, but does not specifically endorse any partner or make any representations or warranties about any partner or its services.



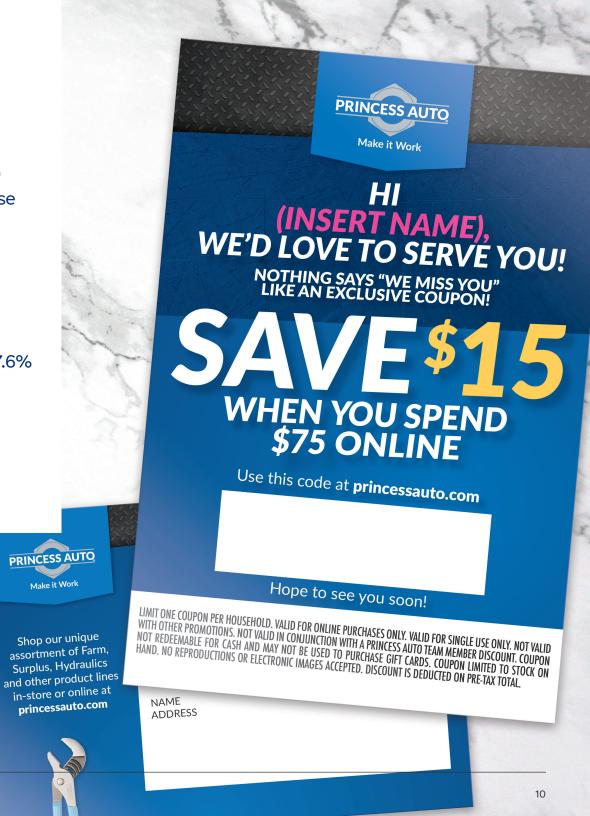
# Direct mail in action

When Princess Auto identified a large (and growing) segment of customers who had not made a purchase in some time, management knew its retention marketing efforts needed a "jump start."

# The result?

Thanks to a direct mail campaign targeting 12,000 at-risk customers, the company saw an incredible 27.6% of them return to purchase in the campaign's debut quarter – and things only got better from there.

Rev up your retention. Read the case study.







Whether you use a Canada Post partner, an agency or do your campaign in-house, it's important to nail down what it is you hope to achieve. Planning will simplify and speed up your decision-making process.

# Use this checklist

- 1. Define your strategy
- 2. Assess your resources
- 3. Determine how you'll reach your target
- 4. Set and measure your goals
- 5. Organize your workflow

# 1. Define your strategy

### What is your main objective?

Create brand awareness? Acquire more first-time customers? Increase repeat customers and strengthen loyalty?

## Whom do you want to reach?

Define your target: geography, demographics, interests and behaviours, lifestyle and life stage. (Read more information on data and targeting in Chapter 4.)

# What do you want your audience to do?

Attend an event or sign up for an e-newsletter? Make a purchase or donation at your website? Visit your physical store or pop-up? Take action on social media? Talk to a rep?

# What is your offer/message?

How will you get your target to act? Direct mail does better when it includes a simple message and a relevant offer to excite your customers.

## Will your campaign be integrated?

Will you be doing direct mail on its own, or will it be integrated into a harmonized mix for better results? (Chapter 7 has more details on effective media integration.)





# 2. Assess your resources

## What is your budget?

Knowing this will help narrow your choices, from paper quality to mailer formats to the size and scope of your campaign.

### What data do you have?

Evaluate your data so you have a good understanding of your targeting capabilities, which will factor into your results. (See more information on data and targeting in **Chapter 4**.)

# Will you work with a Smartmail Marketing partner and how?

A Smartmail Marketing partner can provide access to industry expertise to help develop and execute successful campaigns. Their expertise allows them to enhance the direct mail process, and lay the foundations for smooth execution. (Refer to **Chapter 2** to find out what a Canada Post partner can do for you.)

# 3. Determine how you'll reach your target

### What type of direct mail service is right for you?

Each type of direct mail service has a different purpose and specifications. So you'll need to choose what fits.



Canada Post Neighbourhood Mail™ gets you into the mailboxes of Canadians within a specific neighbourhood, region or the entire country. It's ideal for creating mass awareness, acquiring new customers and retaining existing ones. For example, to highlight current promotions, quick service restaurants often use Neighbourhood Mail™, as do new businesses, to create awareness when entering the marketplace.



**Postal Code Targeting** is a surgical targeting tool. It helps to identify and reach postal codes that match the profile of your ideal prospects, so you can expand into new markets, target look-alike audiences, reach specific communities and optimize your targeting by suppressing existing audiences to focus on acquisition. For example, retailers use Postal Code Targeting to target specific postal codes for strategic acquisition targeting, and not-forprofits use it to cover areas where they do not have a canvassing presence.



Canada Post Personalized Mail™ is a one-to-one communication, allowing for a tailored message directly to your customer or prospect. It has their address on the mailing and most often includes their name as well. Your data comes from your customer contacts or you can buy/rent a list. Personalized Mail™ can help you acquire new customers, deepen connections with existing ones and build customer loyalty. For example, not-for-profits often rent lists to obtain new donors, and financial institutions use Personalized Mail to communicate regularly with customers as well as send them special promotions.

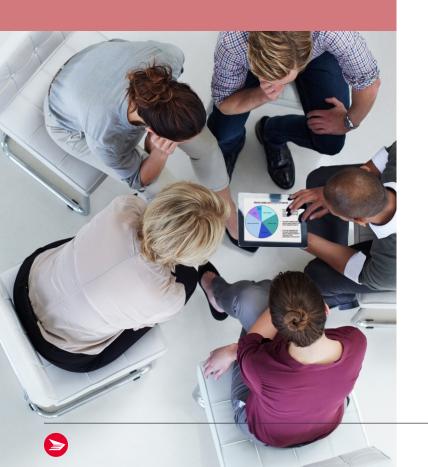


Canada Post Lettermail™ and Personalized Mail: What's the difference? Both are addressed communications. Lettermail is non-promotional. Personalized Mail is a paid service businesses use to send promotional communications.



# 4. Set and measure your goals

It's important to define the results you hope for so you can design a campaign to achieve your objectives. Once your campaign is completed, be sure to measure its success. Identify what's working and what requires improvement. Being open, honest and familiar with all of this will mean you'll know what to change next time. (See **Chapter 9** for further details on measurement.)



# 5. Organize your workflow

All direct mail campaigns follow a similar workflow. Be aware of the steps so you hit your launch deadlines.



# Measurement and insight

Create a work-back schedule to ensure your mailing arrives in customers' mailboxes when it will have the most effect. Consider:

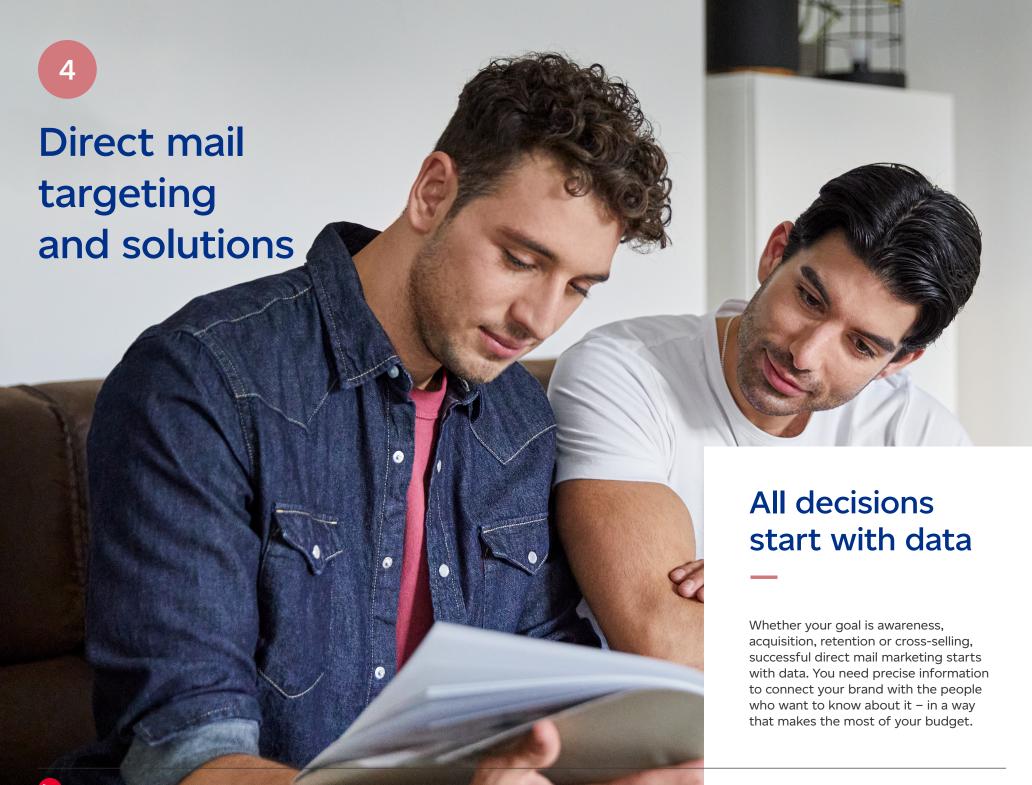
· Briefing, · Printer upload,

· Creative review (two rounds), · Review of proofs,

· Translation (if applicable), · Data transfer,

Approval,
 Review of samples (print production, data, live samples).

Canada Post partners can help you every step of the way; please refer to **Chapter 2**.



# Start with a target audience in mind

If you are just starting out and maybe don't have an existing database (or yours is in its very early stages), you may wish to turn to external data sources for your targeting. This is a very common practice with businesses large and small. In this case, to develop an audience list, you can use what you've learned researching your target audience. Applying those insights, you can work with a third party to generate your list, which can be accomplished through list rentals, using data intelligence from Canada Post and/or working with a Canada Post partner.

# Your ideal customer

As you gain more sales, you will get more customer information – more data. Use this to continually refine the profile of your ideal customer.

Why? Because to find new customers, you have to be able to define whom you are looking for. These look-alike customers can be your most lucrative. Take a look at your data and ask yourself:

- ? What are the demographics of my best customers (age, income, education level)?
- ? Are my customers clustered in specific geographical areas?
- ? Where do they spend their time online?

- ? How might pain points influence their buying habits (for example, time-starved working families)?
- ? Are there any life stage and/or lifestyle traits that my customers have in common (for example, empty nesters)?

You probably have a lot of these details. Think about it, document it and analyze the data to check and correct as necessary. Where do you look for it? Your in-house data contains valuable information about existing customers and their habits. Data from other sources can provide additional information to help target a broader range of attributes. Use Canada Post or partner resources to help suppress duplicates and tailor your message to make it resonate strongly. When you're confident you know your audience, communications become more targeted.

When you collect and use consumer data for commercial purposes (including targeting other potential consumers), ordinarily you will need to obtain informed consent. Other requirements may also apply. As with any marketing campaign, be sure to comply with applicable laws and seek legal advice if you need clarification.



# Take Lily as an example



26-year-old female millennial

Media used:











**Brand affinities:** 













# Ideal customer profile:

Lily is a millennial who lives in an urban area and who loves getting gifts and discounts from her favourite brands.

### **Finances:**

Lily makes about \$55k/year. After paying rent, she spends her money on entertainment, eating out and her work wardrobe.

# Life stage:

Within the next two years, Lily wants to be an HR manager. In about six years' time, she'd also like to start a family. She hasn't travelled much and would love to explore the world.

### Worries and fears:

Debt keeps Lily awake at night. That and living in such an expensive city, where she believes she'll never be able to buy a house. The more you know about Lily enables you to find more individuals like her.

As you collect more data, you might find other customer segments and begin to differentiate how to talk to them based on your marketing objectives.



# Target for acquisition and awareness

Use ideal customer profiles to target look-alikes.

Now that you know the characteristics of your ideal customer, you're ready to put your data to use to acquire or retain customers, to generate awareness or to build loyalty. We're going to start with data and targeting for awareness and acquisition.

Smarter targeting uses data intelligence that blends characteristics like demographics, geography, or lifestyle, among others, to precisely target the right audiences.

# How can we target Lily?





# Geography

· Downtown Toronto



### Interest and behaviour

- Shopping patterns enjoys shopping for products aligned with her interests, as long as she can justify the purchase
- · Pursuit of novelty



## **Demographics**

- · Female
- · University graduate
- Earns \$55k/year
- Rents



## Lifestyle and life stage

- Looking to save money (deals and sales)
- · Paying off student loans
- · Likes to travel when possible



Canada Post offers a full suite of Smartmail Marketing solutions to help you achieve your objectives.

The suggestions in this section assume that you are in compliance with all applicable laws relating to the collection and use of customer information. You are responsible to ensure that you are in compliance.

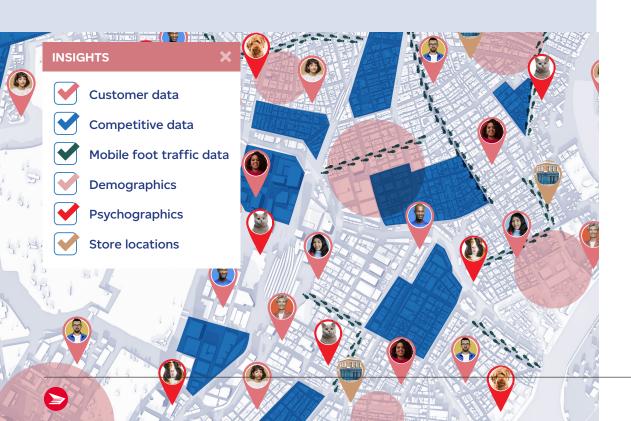


# Visualizing your data

Canada Post's data visualization tool takes the guesswork out of customer data by delivering measurable insights to bring your marketing strategy to the next level.

With visualization, you'll see who your customers are today, who they might be tomorrow and where you can find them all. With millions of data points to explore, the possibilities are seemingly endless: Want to know where your customers intersect with store locations? What postal codes hold the most promise? Or who visited your store after receiving direct mail – and who didn't?

Visualization helps you see those answers clearly – and once you see the opportunities, our team of experts will help refine your targeting strategies and recommend campaign optimization opportunities to place your messages in the hands of the people who matter to you.





### **Understand**

Overlay multiple data sets to uncover new insights about your audience and visually see them come to life on the map. Attributes that can be included:

- · Customer data
- Competitor data
- Business locations
- Where you mailed previously
- Mobile foot traffic data
- Ecommerce behaviour
- · Canada Post proprietary data
- · And so much more



## **Target**

Connect with the right consumers with the right message, effectively and efficiently.



## **Optimize**

Leverage insights to refine your marketing strategies, continually increasing conversion and driving new growth = with every new campaign.



Watch the video.





# **Neighbourhood Mail**

Neighbourhood Mail connects you to every home and apartment in specific neighbourhoods or regions across Canada. Reach is wide and allows you to cover large areas. An example of Neighbourhood Mail is your local restaurant sending menus or promotions to the surrounding community.

We're here to help. It is easy to execute a Neighbourhood Mail campaign.

Use our online tool Precision Targeter™.

Precision Targeter lets you plan and cost out your mailings using interactive maps and demographic data. You can send flyers, postcards or samples to every mailbox in a selected neighbourhood. Targeting only the postal routes with the most potential means you don't waste valuable marketing dollars.

### Here's how it works:

- · Choose from 14 demographic categories like household age and income, houses, apartments or businesses.
- · Select a delivery neighbourhood from interactive maps.
- · Adjust the target area or demographics to meet your business and budget goals. (To prepare for delivery, see **Chapter 8**.)
- · Watch the tutorial video: **Getting Familiar with Precision Targeter**.

Work with our Data Solutions Centre. <u>Learn more here</u> or call <u>1-877-281-4137</u>.

Work with a Canada Post partner. Find one here.



# **Postal Code Targeting**

Postal Code Targeting is a surgical targeting solution that uses the postal code to reach a desired audience. The location of a potential customer plays a key role in determining who is most likely to buy from you. We call it the birds-of-a-feather effect. Chances are, people who live in the same neighbourhood share similar demographics, life stage, aspirations, preferences and behaviours.

Targets an average of 20 addresses

The postal code provides valuable insights to reveal clusters of high-value prospects.

# Forward Sortation Area Targets an average of 9,000 addresses FSA together with LDU make up postal codes Forward Sortation Area Targets an average of 9,000 addresses The LDU Local Delivery Unit

We're here to help execute a Postal Code Targeting campaign.

- Work with our Data Solutions Centre. <u>Learn more here</u> or call <u>1-877-281-4137</u>.
- Work with a Canada Post partner. Find one here.

Canada Post respects personal privacy by aggregating household and business data insights at the postal code level.





# **Personalized Mail**

Winning loyal customers comes down to being relevant to the individuals you're targeting – whenever and however they choose to interact with you. Personalized Mail works well for both building loyalty and acquiring new customers.

We're here to help. It's easy to execute a Personalized Mail campaign.

- Work with our Data Solutions Centre. <u>Learn more here</u> or call <u>1-877-281-4137</u>.
- Work with a Canada Post partner. Find one here.
- Refer to <u>Chapter 8</u> to learn the requirements.





# Validating your data

When you're compiling your data, it's important to verify that all addresses are complete and in a standard format. Just like an email subscription list, clean data has no duplicates, which not only waste money and make it impossible to accurately calculate results, but can also be annoying to anyone who receives your communication twice. Take the time to go through your customer files, delete duplicates and check that addresses are complete (for example, including suite numbers is important for accurate addressing).

We can help you! You have options with our Data Solutions Centre. **Learn more here** or call **1-877-281-4137**.

The suggestions in this section assume that you are in compliance with all applicable laws relating to the collection and use of customer information. You are responsible to ensure that you are in compliance.

# How to get your hands on the right data

There are a number of ways to access data and to ensure it's used intelligently and respectfully.

We can help develop your list, help identify postal codes to target and combine your data with proprietary operational data and intelligence from strategic partners to create complete data packages. This includes exclusive insights into ecommerce behaviour. We also have data intelligence that relates specifically to businesses.

**Contact an expert.** 



# Direct mail in action

Finding new donors is tough for any nonprofit. So Cité de la Santé Foundation and Canada Post partnered to identify the best prospects to target. Thanks to the foundation's first-party data, combined with PRIZM segmentation, Precision Targeter and data visualization, the nonprofit educated and inspired a whole new audience to give.

## The result?

An 810% increase in the number of donors and an 880% increase in the amount of donations.

Discover new opportunities. Read the case study.

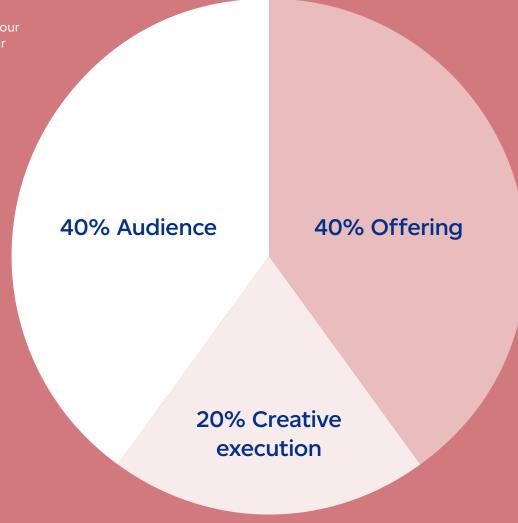


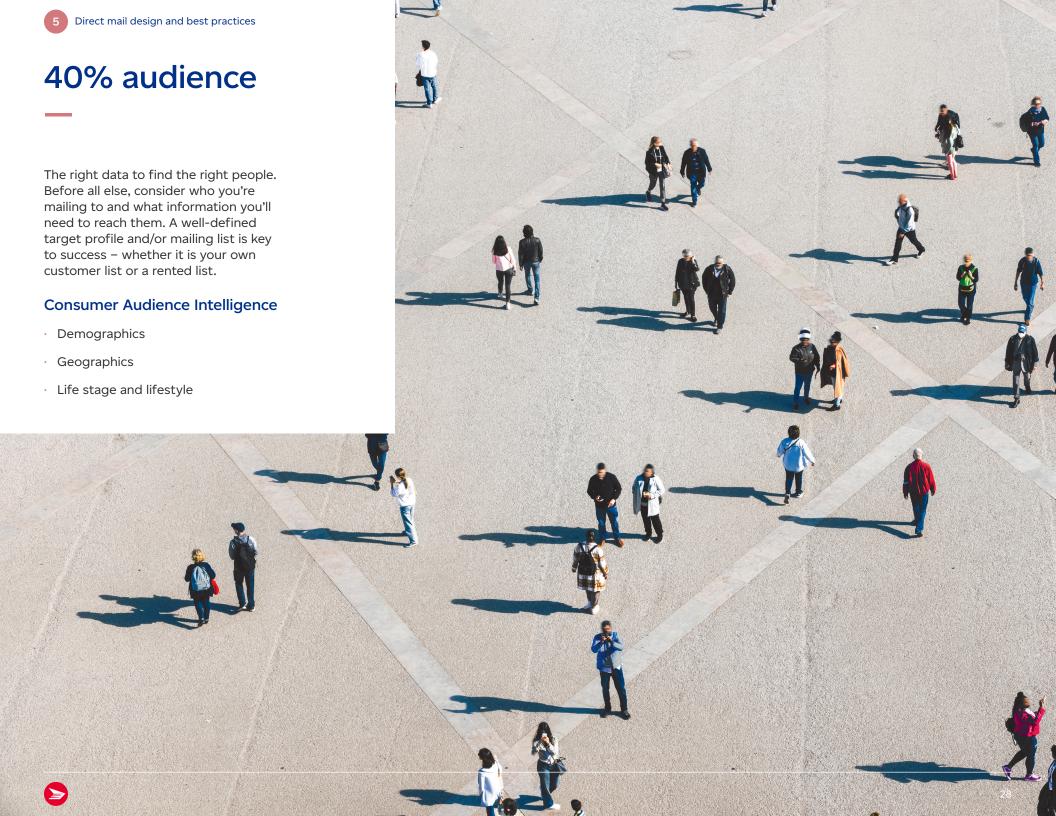




# Follow the 40/40/20 rule

Here's how we suggest you direct your time and energy when planning your direct mail:





# 40% offering



Z COM 23 Anystreet, Anytown 1A2 B3C

# FREE GIFT + 20% SAVINGS

When you switch from your telecom provider to AZ COM you'll receive a 10% rate savings as well as a free gift when you sign a 2 year contract.

Go to azcom.com





## What's in it for me?

What are you offering and why is it relevant? This is where you consider what action you want someone to take, why they should take action and how you'll reward them for doing it. There are many ways to present an offer – a promotion or discount, special event, free expert advice, information to solve a problem, etc. If you don't offer something of value, you'll be disappointed by the response no matter how good your data and creative. Pre-test your offers, track them and adjust according to results.

### Offers

- · Free information
- Discounts, specials, rebates
- Donation matching
- Exclusive invitation
- Client onboarding incentive

- · Free gift
- Samples
- Free trial
- Loyalty points
- Promotional contests



Don't forget to include any eligibility requirements, time limitations and other terms and conditions with your offer.



# 20% creative execution

Time to brand your look and feel. This includes creative, messaging and format. It's also about how you integrate direct mail with other media – and in what order. Consider working with a Canada Post partner to ensure your process fits budgets and timelines. Consider paper quality, weight and finish. Add a varnish or coating to enhance the experience. Include inserts like buck slips and cards to make your brand difficult to ignore.

## Make it special

Enhancements

**Formats** 

Inks

Coatings

Finishes

Technology (AR and QR)

Inserts

Dimensiona

Interactive

Sensory





Watch the video (English only).

# Other considerations

While you'll need to take your brand into account, there are several rules of thumb for direct mail design that are proven to increase the value of your mailer.

### **Avoid clutter**

Too much on the page scatters attention. It makes it difficult to absorb the value proposition and to locate the call to action (CTA). Design for easy skimming.

### Use action-oriented word

Avoid the passive voice and verbs that lack power. Use your copy to focus on selling your offer, rather than your product or service.

## Use simple visuals

Use high-contrast, simple imagery, which the brain can easily process. Bright colours and a big, bold font can make the communication stand out.

## Include a strong CTA

Your CTA should encourage a lead or prospect to take advantage of your offer by performing a specific task. Make it easy for the eye to locate – and easy for your customer to perform so you don't cause frustration. Be clear, leaving no doubt in your customer's mind what it is that you want them to do.

### **Show faces**

Images of people interacting with your product or service can help reinforce your key messages and have a positive effect on the reader.

## **Embed tracking mechanisms**

Including these in your piece will make it easier for you to measure success. You can use a promo code, a marketing URL or a unique toll-free number. (Refer to **Chapter 9** to learn more.)



**P.S.** Adding a P.S. is important. People often skip to the end of a mailing to see what's in it for them. Reinforce your message and your advantage there.



# Choose your format

From cards to catalogues, there is a variety of direct mail formats available to use. Each comes with its own set of benefits and pricing considerations, so make your choice according to your objective and budget. Here are your main options:





### Cards

These are the simplest forms of direct mail, the most cost-effective and the fastest to create.

The key is to keep your message and call to action clear, such as to attend a VIP event, take advantage of a sale online or in-store, sign up for a class or check out a store opening. Consider using an oversized piece to grab attention.

### **Self-mailers**

Another cost-effective format is one that doesn't include an envelope. Instead, the customer's address appears directly on the direct mail piece. A self-mailer can come in different formats, including postcards, flyers and brochures with multiple folded panes, often with an adhesive that holds it together. Without an envelope you see the message right away.



## Outer envelope and letter

The envelope and letter is a classic and effective format of direct mail, and you're not limited to a letter. You can include a brochure, a reply card, even samples.

The #10 envelope can have a clear pane, so the name and address can be seen, which makes it ideal for personalization and can create a sense of mystery and anticipation. You can add copy, imagery or some kind of visual interest to entice people to open it.



# Choose your format





### **Catalogues**

## Catalogues, look books, mini-catalogues and gift guides allow you to include more

information than other direct mail options. Use them to tell your brand story.

This is a visual format, so design with that in mind. Often, the goal is to inspire readers and have them visit online or instore. Cover shots can be the big sellers. Catalogues can be a premium mailing, so consider sending them to highly targeted prospects or current customers.

## **Special formats**

Oversized pieces and die-cut shapes typically stand out in the mailbox, adding creativity and grabbing attention.

# Select the paper

Your choice of paper, envelope and card stock will reinforce the tone of your campaign and reflect your brand overall. These choices help convey qualities such as simplicity, trendiness, luxury, sustainability or budget-friendliness.

# Consider:

### **Thickness**

Consider getting some samples, so you see and interact with your direct mail the way your prospects and customers would. **Note: There are requirements on paper thickness.** 

### Colour

Colour plays a big role in creating emotional engagement. Cool colours, like blue and green, can be relaxing and reassuring, while bright colours, like red and yellow, can attract attention and stimulate action. A good contrast will make your message easy to read.

### Finishes and effects

There are numerous creative options you can explore, including foils and metallic inks, embossing and debossing to add texture, die-cuts and laser-cuts for different shapes and cutouts to stand out in the mailbox.



# Know the size and weight requirements

Depending on the service and format you're using, there are specifications you must follow to avoid surprises and unforeseen frustration. Refer to the specific <u>Customer Guides</u> for the details and consider working with a Canada Post partner for their expertise. A few key requirements are listed below:

# **Neighbourhood Mail**

Gets you into the mailboxes of Canadians within a specific neighbourhood, region or the entire country. This type of mailing works well for awareness, acquisition and retention, depending on your business and your marketing objectives.

	Length	Width
Standard Neighbourhood Mail dimensions	30.50 cm (12 in.)	15.24 cm (6 in.)
Oversize maximum dimensions	30.50 cm (12 in.)	28 cm (11 in.)

- · Minimum paper thickness: 0.18 mm (0.007 in.)
- Ensure your Neighbourhood Mail pieces do not contain an address



# Know the size and weight requirements

# **Postal Code Targeting**

Helps you identify and reach specific postal codes, as well as mail to those who match the profile of your ideal prospects. That allows you to expand into new markets, target look-alike audiences, reach specific communities and/or optimize your targeting by suppressing existing audiences for a pure acquisition campaign. (Requires working with a Canada Post partner.)

Your mail pieces must have a "non-personalized address" generated from a data file.

## Postal Code Targeting envelopes, cards and self-mailer cards

Machineable	Length	Width
Minimum dimensions	140 mm (5.6 in.)	90 mm (3.6 in.)
Maximum dimensions	245 mm (9.6 in.)	156 mm (6.1 in.)

Special Handling	Length	Width
Minimum dimensions	100 mm (3.9 in.)	70 mm (2.8 in.)
Maximum dimensions	380 mm (14.9 in.)	380 mm (14.9 in.)

# **Personalized Mail**

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Is a one-to-one mailing. Consider that 87% of Canadians open addressed mail.<sup>4</sup> That means it can help you acquire new customers, deepen connections with existing ones and build customer loyalty.

# Standard

Personalized Mail	Length	Width
Minimum dimensions	140 mm (5.6 in.)	90 mm (3.6 in.)
Maximum dimensions	245 mm (9.6 in.)	156 mm (6.1 in.)

# Oversize

Personalized Mail	Length	Width
Minimum dimensions	140 mm (5.6 in.)	90 mm (3.6 in.)
Maximum dimensions	380 mm (14.9 in.)	270 mm (10.6 in.)

· Minimum thickness: 0.18 mm (0.007 in.)



Still searching for inspiration? Be sure to check out <a href="INCITE">INCITE magazine</a> – full of examples of direct mail campaigns that have worked for brands in Canada and around the world.

For a full set of specifications, please consult our **Customer Guides**. Specifications subject to change.

4 Canada Post. Consumer Attitudes Towards Direct Marketing and Traditional Media. March 2010.



# Direct mail in action

When Dr. Green needed to sow the seeds of customer acquisition and retention, the lawn care company turned to Canada Post and its targeting expertise to land its marketing materials in the right hands at the right time.

## The result?

Business sprouted at a record pace, as the company retained old customers and discovered new ones in existing areas, while also opening entirely new neighbourhoods to its services.

**Grow your business. Read the case study.** 





# Canada Post **Programmatic Mail**

**Programmatic Mail** is the physical equivalent of digital remarketing. Using customer insights, a brand can send someone a direct mail piece with a targeted message in as little as 48 hours. Programmatic Mail can help in many ways.

- Promote your business by delivering timely, tactile messages to at-home consumers using accurate, relevant customer data.
- React quickly to signals and triggers from other channels to get messages into the right hands.
- Add a personalized touch that reflects a customer's most recent interaction with your brand.

### There are many ways to use Programmatic Mail. Here are some opportunities to drive customer action:

### Mail triggered by customer service interactions

Following a customer interaction, intentions can be quickly translated into a personalized direct mail piece that leads to action.

Use Programmatic Mail to retarget a customer calling a telco about phone or digital services.

### Retargeting based on online and offline behaviours



A customer visiting a store to buy a pair of jeans could be sent a mail piece promoting accessories.



A stop at an automotive dealership could trigger a personalized follow-up package including the model, colour and an incentive to take a test drive.



An online request for an insurance estimate could lead to an information package in the mail with the name of a specialist who can help.

### **Digital triggers**

What are some of the online events that could activate a physical follow-up?















**Abandoned** Cart

**Abandoned Form** 

Social **Follow** 

Website Visit (invisible lead)

Opened/ Unopened **Email** 

First

**Purchase** 

Birthday/ Membership Anniversary





## **QR** codes

Technology and behaviours have caught up with the QR code and marketers are finding lots of new ways to use them to connect with customers. Easy to scan directly from a smartphone camera and a welcome addition in a touchless world, these little codes are popping up everywhere and are increasingly used by all age groups.

What makes the QR code so interesting is its versatility to impact a business – from restaurants to real estate, from purchases to content. As we move away from cookies and lean more heavily on first-party data strategies, owned media sources – both online and offline – will increasingly help us find and understand likenesses between customer cohorts. In all of this, QR codes are likely to play a key role as customer data magnets.

Because you can put more data into that QR code, you can do some fancy things.

Richard Hyatt, Co-founder and CEO, Candr



Watch the video.





# So, what are the business benefits of using QR codes?

- · Unites offline and online audiences.
- · Allows you to collect customer data and track campaign results.
- · Creates a memorable experience and positive brand image.
- Drives offline conversion and sales.

#### Not all QR codes are the same.

- Location QR codes are the most efficient way to drive foot traffic in-store.
- Dynamic QR codes can be updated in real time with no need to reprint the original mail piece – great for a restaurant posting daily specials, an automotive dealer whose offers change monthly or a bank whose interest rates can change overnight.

QR codes apply to most industries. Here are some examples of how direct mail QR codes can be used in automotive, real estate and retail:

Automotive	Real Estate	Retail
Book	Book	Drive
test drive	showing	to store
Build	Virtual	Connect
and price	tour	to website
Pre-order new model	View image gallery	Sales and discounts
Current	House	How-to
offer	valuation	videos
Referral	Listing	Product
rewards	directions	instructions
Find	Contact	Brand
a dealer	info	content
Enter	Realtor	Social
a contest	home page	media links



For more information on adding QR codes to your marketing, **contact an expert**.

# Predictive eye tracking

Before your marketing message can incite action, it must be seen. How do you know for sure key messages stand out? The data revealed by predictive eye tracking (PET) may be the answer. PET analysis software simulates human vision and can determine whether key areas of your mail piece are getting noticed. You can use these insights to reveal the effectiveness of your direct mail to predict and improve campaign response rates.

### **Visual Path**



### Complexity



### **Focus**



# Likelihood to be noticeable within 3-5s!

### Learn more

For an example of how predictive eye tracking works, <u>read how</u> Burger King's fresh approach to direct mail increases gross profit on coupons by 40%.



Looking for more information on how to test your creative with PET?

Contact an expert.





## Direct mail in action

Many of the visitors to Canadian Down & Feather's website were browsing, then leaving without making a purchase. However, using data from abandoned carts, direct mail re-engaged high-value shoppers and got them back online to finish the sale.

### The result?

Revenue per order was 65% higher than digital-only marketing streams and 56% of respondents purchase the items shown on the direct mail piece.

Discover new opportunities. Read the case study.





Change the way you tell your stories, attract attention and extend your reach

Combining web, email and mobile with print can lead to exciting results:

- 45% increase in response rates compared to a digital-only media mix;<sup>5</sup>
- 39% more attention for integrated direct mail and digital campaigns when compared with single-media digital campaigns;<sup>6</sup>
- 5% more emotional intensity (arousal) triggered by integrated direct mail and digital campaigns compared to singlemedia digital campaigns;<sup>6</sup>
- 10% higher brand recall with integrated direct mail and digital campaigns than single-media digital campaigns.<sup>6</sup>

5 "Mix digital and physical marketing to build an integrated plan," The Globe and Mail. September 2020. Referenced from Canada Post. Amping Up the Media Mix. 2020. 6 Canada Post. Connecting for Action. 2016.



### Avoid data silos

Create alignment in your online-offline communications and consistency in your messaging to achieve the strongest impact. Your campaign will benefit from consistent creative across all of your channels so that you are building on the message with each touchpoint.

Consider these media combinations to offer more engaging experiences for your customers and build your brand.

#### Combine direct mail and mobile.

Geolocation data combined with geofencing can map the customer journey to increase response rates.

### Combine direct mail and social media.

Social data can help create personalized catalogues, while direct mail can lead to a shoppable social feed.

#### Combine direct mail and out of home.

You can target more precisely by connecting programmatic out of home and direct mail media. Geolocation data matches audiences on the move with billboard locations to ensure companies are reaching the right audiences across all the right channels.

#### Combine direct mail and email.

Research suggests integrated campaigns that include direct mail get more consumer attention, emotional engagement and brand recall than single-media digital campaigns. Brand recall peaks when direct mail follows email, outperforming the average for other single and integrated media campaigns by 40%.<sup>6</sup>





# Integrated media in action

These Canadian retailers have optimized their media mix to create engaging customer experiences that amplify brand performance:



### Golf Town driving online traffic in-store.

A compelling website can generate robust traffic and sales, but can retailers convert online browsers to in-store shoppers?

Read now.



Barbies restaurants integrate billboards, television and radio advertising with direct mail.

Combining strong value offers with data-driven geotargeting doubled redemption rates.

Read now.



RBC partners with lifestyle brand to promote the OVO Summit.

To increase relevance with younger Canadians, RBC and OVO used direct mail as an exclusive invitation that was amplified by recipients as a social badge.

Read now.



<u>Watch this customer journey</u> in action to see how you can integrate media to create meaningful experiences, build connections and encourage conversions.



Need some guidance? Contact an expert.

### Direct mail in action

The Metro grocery chain wanted to build on the success of its direct mail campaigns. An integrated marketing strategy generated the response it craved.

### The result?

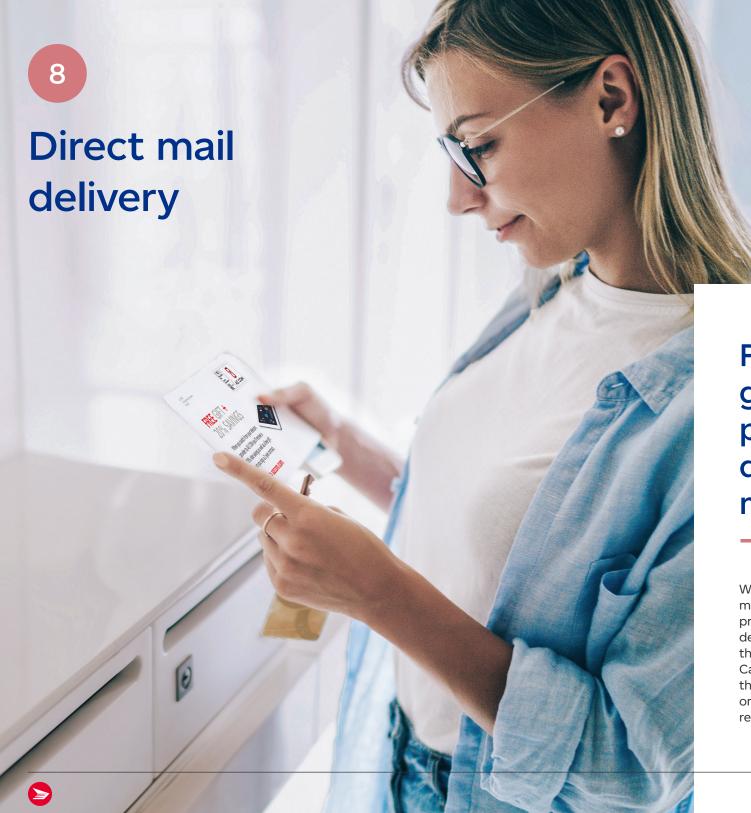
Combining direct mail with social media enhanced campaign results, with a 64% higher response rate and over four times more sales and orders.

Get the full story and make it yours.



Avec metro.ca et Jean Coutu,

LA RENTRÉE, c'est réglé!



# Follow these guidelines for preparing and depositing your mailing

With millions of pieces going through the mail stream every day, it's important to prepare your shipments to avoid issues or delays. You can prep it yourself following the Canada Post guidelines or work with a Canada Post partner who can take care of this for you, including printing. (For more on the expertise of Canada Post partners, refer to Chapter 2.)

# Prep for smooth mailing

At Canada Post, we handle mail in two ways. We run standard mailings through machines, while other types of mail need Special Handling. We've included links to our <u>Customer Guides</u> throughout this section, which you can use to find more information on both Machineable Mail and Special Handling items.

To get your mailing moving quickly and efficiently, there are a few things to do before it can go to a Canada Post facility. Here are the basic requirements and guidelines for each of our Smartmail Marketing services. Additional requirements may apply. To learn more, please refer to our **Customer Guides**.

### Don't have an account?

Create one here.

Bring one printed copy of your *Order* with you when you make your drop-off.



## 1. Neighbourhood Mail

Used to target neighbourhoods rather than specific individuals, this type of mailing works well for awareness and acquisition. Find the neighbourhoods you want to target using Precision Targeter, a Canada Post partner or Canada Post Data Solutions Centre. When using Precision Targeter, select the audience characteristics you want to match (demographic, geographic, life stage/lifestyle, etc.). Then use our **Electronic Shipping Tool** to create your Order (Statement of Mailing).

A sample is required for our records and verification.

### To complete your Statement of Mailing, you'll need:

- · Size and weight of your pieces,
- · Number of items you're mailing,
- · Distribution routes you want to reach (the first three digits of postal codes),
- One complete route required (houses, apartments, farms, businesses or a combination of a given route),
- · Household types you want to reach (houses, apartments, farms, businesses).



To learn more about creating an Order, go to canadapost.ca/SMMquide.



# Preparing and depositing your **Neighbourhood Mail mailing**

Before you bring your mail to Canada Post, you'll need to securely place it in Canada Post containers or your own boxes, making sure all pieces are facing upright. Label each container with the urban or rural facility address where you have chosen as your drop-off for your mailing. Make sure to write your Order number on the label. This will help keep track of your mailing.

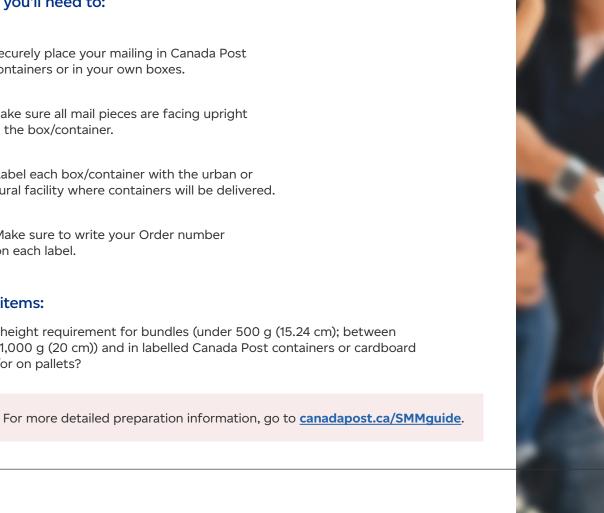
### To recap, you'll need to:

- Securely place your mailing in Canada Post containers or in your own boxes.
- Make sure all mail pieces are facing upright in the box/container.
- Label each box/container with the urban or rural facility where containers will be delivered.
- Make sure to write your Order number on each label.

### Are your items:

Within the height requirement for bundles (under 500 g (15.24 cm); between 500 g and 1,000 g (20 cm)) and in labelled Canada Post containers or cardboard boxes and/or on pallets?



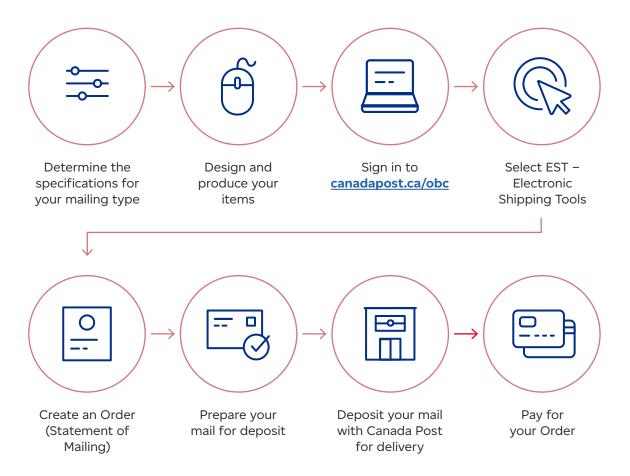




# A few tips

- Size, weight and transportation all factor into delivery timelines. A local, standard-weight, standard-size mailing might take longer to deliver than an Oversize mailing with national distribution. Be sure to consider these elements in your work-back schedule.
- Find the right deposit location for your mailing at <a href="canadapost.ca/depositlocations">canadapost.ca/depositlocations</a>.
- It's where you'll also find other helpful information, such as cutoff times for depositing your mailing. For more details, go to canadapost.ca/SMMquide.

### At a glance





Canada Post partners can help you through each step; please refer to **Chapter 2**.

# 2. Postal Code Targeting

Postal Code Targeting focuses on specific geographic areas and/or demographics. This type of mailing works well for businesses focusing on awareness and acquisition and needing more surgical targeting. You must work with a Canada Post partner for this type of mailing as a "non-personalized" address is printed on the mail item.

To determine what postal codes you want to target, you will need to:

- Request a count of the target market for your mailing, along with the criteria for your mailing. (More in <u>Chapter 4</u>.)

  This will determine approximately how many mail items to print.
- Request your data by emailing <u>data.solutionscentre@</u> <u>canadapost.ca</u>, or by calling <u>1-877-281-4137</u>. Make sure to do this well before your print date.

Once you have your list, you can use our <u>Electronic Shipping Tool</u> to create your Order. This is needed for drop-off. If you don't have an account, you'll need to <u>create one for free</u>.

Print one copy of your *Order*, and the Postal Code Targeting Summary Report to bring along when you deposit your shipment. A sample is required for our records and verification.

You will need to know the size and weight of your mailing and the number of items you are mailing to complete your Statement of Mailing.



**Minimum volume requirement:** 100 Machineable Mail items and 1,000 Special Handling items

# Preparing and depositing your Postal Code Targeting mail

Before you bring your mailing to Canada Post, you'll need to:

- Securely place it in Canada Post containers or in your own boxes.
- Make sure all mail pieces are facing the same direction, with indicia facing the front (label side) of the container.
- Label each box/container with the urban or rural facility where containers will be delivered.
- 4 Make sure to write your *Order* number on each label.
- Bring a copy of the Postal Code Targeting Summary Report when mailing is prepared as Special Handling.



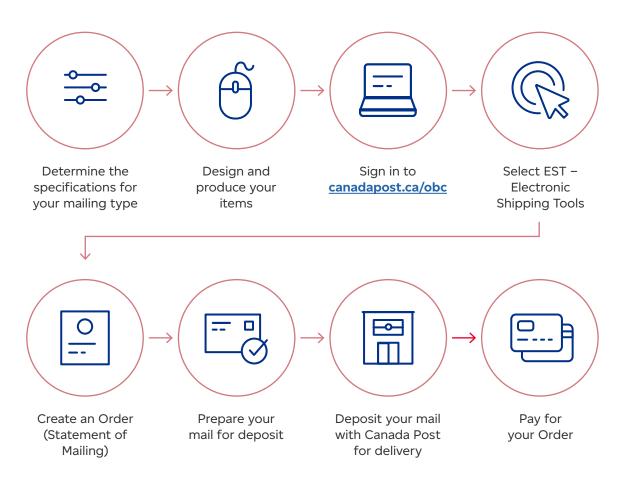
More on how to prepare your mailing.

# A few tips

- Mailings must be deposited within 90 days from when the data file was provided.
- A standard Machineable mailing will normally take between three and five days to reach the intended destination. Special Handling mailings will take between three and eight days. Weight and final destination play a factor.
- You can find the right deposit location for your mailing based on postal code and quantity at <u>canadapost.ca/depositlocations</u>. You'll also find other helpful information, such as the deposit location cutoff times.



### At a glance





Canada Post partners can help you through each step; please refer to **Chapter 2**.



### 3. Personalized Mail

For these one-to-one personalized mailings, you will be using a list, either your own customer/prospect list or a rented one. (We can help with that. See <u>Chapter 4</u>.) This type of mailing works well for businesses focusing on targeting that involves surgical acquisition as well as retention and loyalty.

Once you have your list, you can use our <u>Electronic Shipping Tool</u> to create your Order. This is needed for drop-off. If you don't have an account, you'll need to <u>create one for free</u>.

Print one copy of your Order to bring along when you deposit your mailing. A sample is required for our records and verification.

You will need to know the size and weight of your mailing and the number of items you are mailing to complete your *Order*.



**Minimum volume requirement:** 100 Machineable Mail items and 1,000 Special Handling items

# Preparing and depositing your Personalized Mail

Before you bring your mailing to Canada Post, you'll need to:

- Securely place it in Canada Post containers or in your own boxes,
- Make sure all mail pieces are facing the same direction, with indicia facing the front (label side) of the container,
- Label each box/container with the urban or rural facility where containers will be delivered,
- 4 Make sure to write your *Order* number on each label.

This checklist can help you ensure your mail is prepared correctly.



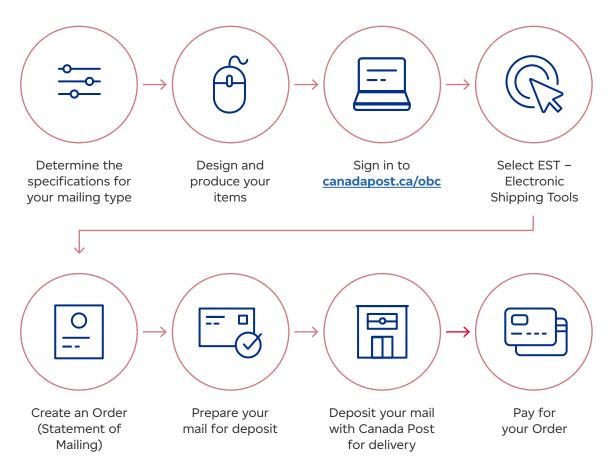
More on how to prepare your mailing.



# A few tips

- A standard Machineable mailing will normally take between three and five days to reach the intended destination. Oversize pieces and those needing Special Handling will take between three and eight days. Weight and final destination play a factor.
- Find the right deposit location for your mailing based on postal code and quantity at <a href="mailto:canadapost.ca/depositlocations">canadapost.ca/depositlocations</a>. You'll also find other helpful information, such as the deposit location cutoff times.

### At a glance



To ensure your materials comply with the mail preparation and specification requirements, contact a Commercial Service Network representative at <u>1-866-757-5480</u>. They'll help review your mail items before dropping them off.



Canada Post partners can help you through each step; please refer to **Chapter 2**.



# Where do you start?

Testing begins when you establish an alternative mailing. This tests variables that may help generate even higher response rates and/or lower acquisition/retention costs.

Set yourself up for success by applying these best practices:

- Have your data provider split your data 80/20 to enable champion vs. challenger tests: 80% = your proven results group (based on prior successes) and 20% = your test group. Keeping test runs small allows you to make the most of your budget as you explore what works best.
- Establish a sample size large enough for statistical significance. We recommend ~250 responses to achieve campaign insights.
- Set up a control group, which will not receive any communications or offers. By measuring the difference between your control and test cells, you will be able to gauge the success of your campaign.
- Gather response data from every customer touchpoint to get a full picture of who is responding to your message: coupons and promo codes, unique landing page/webpage, 1-800 number, address capture (online and offline) and/or content download.

Use this information to get a better understanding of customer journeys. It will help you reach them in the right place with the right message.



Canada Post partners are here to help. Read more on how they can help in **Chapter 2**.





# What should you test?

Change only one element at a time (format, creative or offer) so you can clearly identify what works best.



Self-mailer vs. outer envelope (OE/Letter)

Oversize or die-cut vs. Standard

Dimensional vs. Standard

Buck slip vs. no buck slip

Postcard vs. OE/ Letter Short copy vs. long copy

Augmented reality

Price terms

Time limit

Value add

% discount

vs. \$ off

Free

Media integration and sequencing

Messaging

Response mechanism

Call to action

# Tracking and attribution

Make sure that any point of contact included in your direct mail piece is unique and trackable. There are many ways you can follow and credit the success of your direct mail campaign:

### Coupon and promo codes

These can drive traffic in-store and online. Use exclusive codes for each direct mail campaign for full attribution.

#### MURL

A smart and easy way to track response is to drive to a marketing URL and landing page with promotional-specific content. This ensures that traffic is directly attributed to your mailing; for example, vegancookies.ca/freesample.

#### **PURL**

A personalized URL is a unique landing page created especially for each recipient of your direct mail campaign.

#### Social media

Include sharing icons in direct marketing channels and encourage customers to share the offers with others in their network, #greatoffer



# Tracking and attribution

### Email and phone number

Provide dedicated toll-free numbers, email addresses or other points of contact. Using a call-tracking phone number on your direct mail offers helps accurately track performance. Setting up a call-tracking number is quick and easy. You can pick a local or toll-free number and forward it to your main phone line.

### **Augmented reality**

Apply this technology to print. Recipients are encouraged to scan certain areas of a printed ad, catalogue or mailer to access additional content like videos, 3D images or digital games.

#### **QR** codes

Quick and affordable, these codes can be scanned with a mobile device to drive to video or a landing page. These quick-response codes are particularly effective. (See <a href="Chapter 6">Chapter 6</a> for more on QR codes.)

It's easy to get bogged down in metrics. A way to avoid this is by staying focused on measuring what really matters: the quality and quantity of responses.

Close the gap between objectives and response by focusing on relevance. Your objectives need to be translated into the context of people to ensure they make sense in real life.

Success doesn't begin and end with dollars. Define success in human terms – the value you will create – to achieve the response you want and then translate this into a direct mail campaign. Focus measurement on this customer-centric definition based on a clear understanding of the role direct mail needs to play in the customer journey.

Measure what matters and ensure that measurement isn't just about outcomes but a tool to test, learn and adapt.



Canada Post partners can help every step of the process. Learn more about how they can help in **Chapter 2**.



### Direct mail in action

Online retailer Wayfair tested the effect of adding direct mail to its digital media. Having identified the most active online shoppers, it targeted new users and retargeted those who'd abandoned carts.

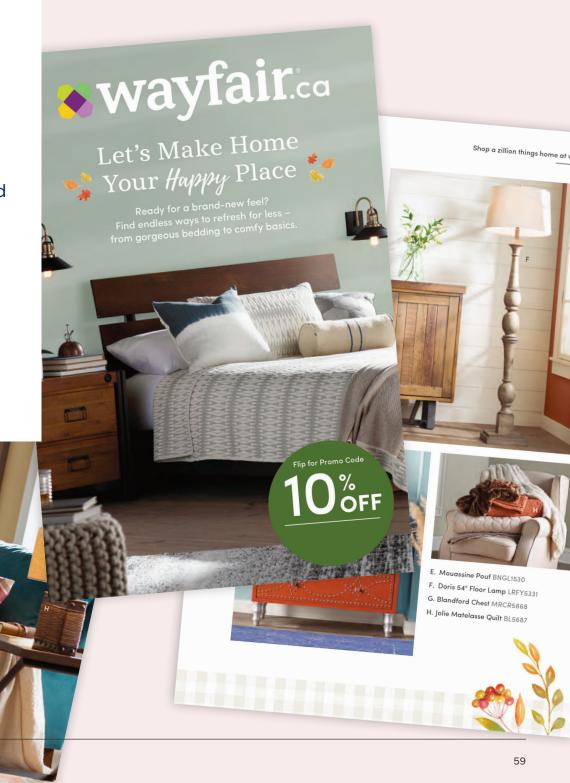
### The result?

The direct mail retargeting response rate was about double that of digital only.

Coffee Tables from \$150

from \$500

Get the full story and make it yours.





# Injecting sustainability into your marketing process

In a PwC survey, 80% of global consumers say they are more likely to buy from a company that supports environmental initiatives. Connecting with customers means meeting them in their channels, in the context of their lives. When brands demonstrate genuine purpose, they connect with customer values and set the stage for sustainable growth. Sustainability – both environmental and commercial – should be part of every marketer's planning processes.

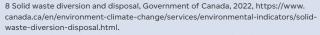
7 "Beyond compliance: Consumers and employees wants business to do more on ESG," PWC, 2021, https://www.pwc.com/ us/en/services/consulting/library/consumer-intelligence-series/ consumer-and-employee-esg-expectations.html.

# Understanding the numbers

Paper is one of North America's most widely recycled and commonly diverted materials.<sup>8</sup> Recycled content is also on the rise - the average recycled content in paper packaging such as kraft paper and cardboard has increased to 81%.<sup>9</sup> It can be recycled up to seven times – perhaps that's why paper recycling rates in Canada are over 70%.

Canada has one of the world's most sustainable forest canopies and one of the lowest deforestation rates. Canadian law requires forestry regeneration for all harvested forests by all industries.

Paper recycling produces fewer greenhouse gas emissions in comparison to many alternative materials. Emissions by the pulp and paper industry have been cut nearly 70% since the early 1990s.<sup>10</sup>



<sup>9 &</sup>quot;Paper and paper-based packaging. Bursting environmental myths: Canada," Two Sides North America, 2023, https://twosidesna.org/wp-content/uploads/sites/16/2023/02/TSNA-2023-Canadian-Myths-Facts-Fact-Sheet.pdf. 10 "Keeping our forests as forests forever," FPAC, 2023, https://www.fpac.ca/areas/environment-sustainability.



# A sustainable media mix

Impactful marketing campaigns need a sustainable media mix. The conversation that revolves around the pros and cons of digital and physical advertising pieces has been going on for years.

The problem is, it's not an apples to apples comparison. While there are many undeserved and outdated myths surrounding the environmental impact of paper, direct mail is in fact an important part of a sustainable channel mix. People often overestimate the environmental impact of paper products and underestimate that of digital devices – plus the origin of the power that is used to keep these devices running. Nowadays – from media planning, creative execution, format, printing and paper to data management and fulfillment – not only is direct mail compatible with sustainability, it can also create a sustainable advantage.

### The three Cs of sustainable media

With ad blockers and email opt-outs now common and third-party cookies on their way out, direct mail offers a long-lasting and sustainable media advantage in the mix:

### Connect

Clean data improves targeting – reducing data duplication, returns, production costs, environmental impact – and increases conversions, with fewer customer touchpoints. Data also enables personalization, which improves response rates.

### Captivate

In the decade of the home, physical media formats reach people where important decisions are made. The emotional draw of tangible media can nudge them closer to the buy button. Smaller sizes, lighter formats and sustainable papers, inks and printing processes can also improve brand perception.

### Convert

Direct mail and digital channels are most effective when working together (read more in **Chapter 6**). It's a more balanced way of reaching customers everywhere on their journeys. For example, behavioural data and intent signals can trigger direct mail to amplify digital marketing messages so marketers can connect when, where and how it suits their customers.



# Sustainability best practices for Smartmail Marketing

To help guide your campaigns, we've listed some best practices for sustainable direct mail media:

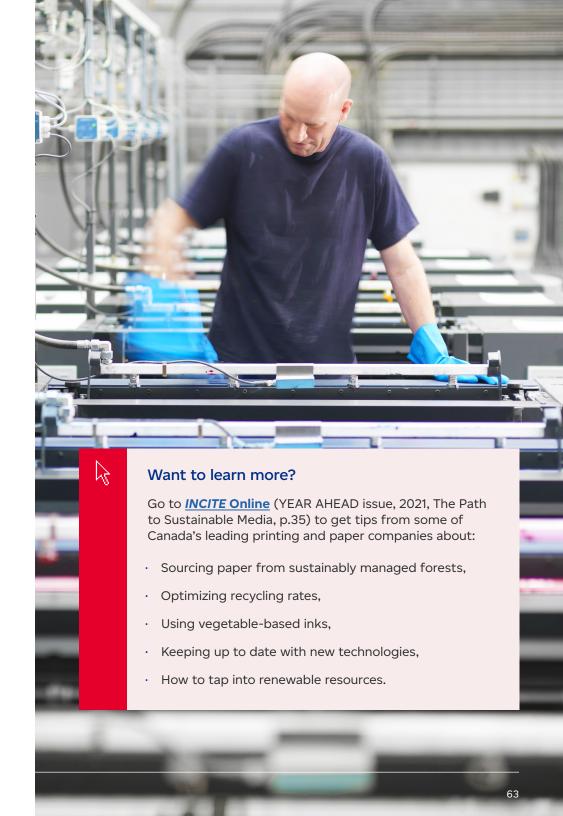
### Paper and ink specifications<sup>11</sup>

Paper is one of the planet's most renewable natural resources and the most recycled commodity in North America. Our forestry industry also generates one of the lowest greenhouse gas emission levels. Paper production uses renewable energy and by-products.

The good news is your direct mail campaign is already off to a sustainable start. But is there more you can do? Yes, you can amp up the sustainability of your marketing without sacrificing creativity.

Canada's paper industry is regulated by strict environmental laws. Look for third-party certifications like the Forest Stewardship Council (FSC) or the Canadian Standards Association (CSA). Go one step further and use the FSC FORESTS FOR ALL FOREVER branding. Consider papers containing ag-fibre (agricultural – waste fibre), which have created an entirely new feed stock for fine printing papers.

If you're feeling ambitious, aim for paper made with elemental-chlorine-free (ECF), virgin-fibre content that meets paper production targets above the forestry industry's sustainability averages.



# Sustainability best practices for Smartmail Marketing

### Alternatives to plastic<sup>11</sup>

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While different types of mail incorporate plastic, from plastic windows in envelopes to magazines or flyers wrapped in a plastic sleeve, Canadians want to see less of it. When not properly recycled, plastic results in pollution potentially entering waterways. Where possible, avoid plastic altogether and consider sustainable alternatives.

- Packaging-free naked mailings use no additional materials and can reduce costs and waste.
- Paper wraps and pouches make a great alternative to poly wraps and bags. For example, *National Geographic* now uses paper-based wraps, changing the way publications are processed for mailing.
- Post-consumer or post-industrial recycled plastic can be incorporated. Post-consumer recycled plastic is produced from previously used consumer plastic packaging that has been recycled, whereas post-industrial recycled plastic repurposes excess plastic from manufacturing other products.
- Compostable plastics are often made from plant-based materials and can decompose quickly. When looking for suppliers, ask if their products meet Canadian standards. Check that your target municipality can safely compost these materials.
- (!)

<u>Contact an expert</u>: We're here to help you navigate alternatives to plastic as you aim to make more sustainable decisions for your business.

# Keep your eye out for these solutions:



### **Heavy-duty mailers**

Among other sustainable options, the <u>Conformer®</u> <u>Heavy Duty Mailer</u> provides added protection of its contents and is made from FSC Certified paperboard that is 100% recyclable.



### Plantable paper

This biodegradable eco-paper is made with post-consumer materials and embedded with seeds. Once planted, the seeds grow and the paper composts with zero waste. Combining sustainability with creativity, **Bloom Everlasting Chocolate** used seed-infused packaging so that consumers could grow mint, roses and chilies depending on the chocolate they'd bought.

11 Canada Post. Smartmail Marketing Sustainability Best Practices. 2019



# Sustainability best practices for Smartmail Marketing

### Data hygiene and targeting

Bridging the gap between digital and traditional advertising, strong data hygiene habits play a very important role when it comes to sustainability best practices for direct mail.

By producing fewer, more accurately targeted and validated pieces, you will produce less physical waste and gain more value per piece produced.

Optimize your targeting, identify the right audiences and send them relevant content to increase the effectiveness of your mailings and reduce environmental impact.

### Practice good data hygiene habits

You can eliminate wasted printing and postage costs – plus optimize results – by reducing both undeliverable mail and duplicate contacts from your data.

Use data hygiene solutions like Address Accuracy, National Change of Address (NCOA), de-duplication, deceased suppression and the Canadian Marketing Association (CMA) do-not-mail service to ensure you have accurate and valid addresses.



# Sustainability best practices for Smartmail Marketing

### Profile your customers

Optimize your campaign by analyzing your first-party data using key characteristics like lifestyle and demographics to fully understand who your best customers are. With this information, you can identify and target prospects with similar traits, avoid mailing to low-probability customers, target the audience most likely to act on your mail piece and eliminate unnecessary waste.

Canada Post has the country's largest geolocation targeting database. Whether or not you have your own data, this third-party data provides you with enriched insights to reach your intended audience.



**Struggling to identify and sort data?** We can help. **Contact an expert.** 

### Free online tools

Access free online tools like Precision Targeter to help find your best neighbourhood prospects based on demographic and geographic data.



### **Develop insights**

Find the best audiences for your marketing message by analyzing data before and after each campaign to understand who responded and took action. Use data analytics to reveal actionable insights so you can continually optimize your marketing approach. See **Chapter 8**.



### Leverage Canada Post and partner solutions

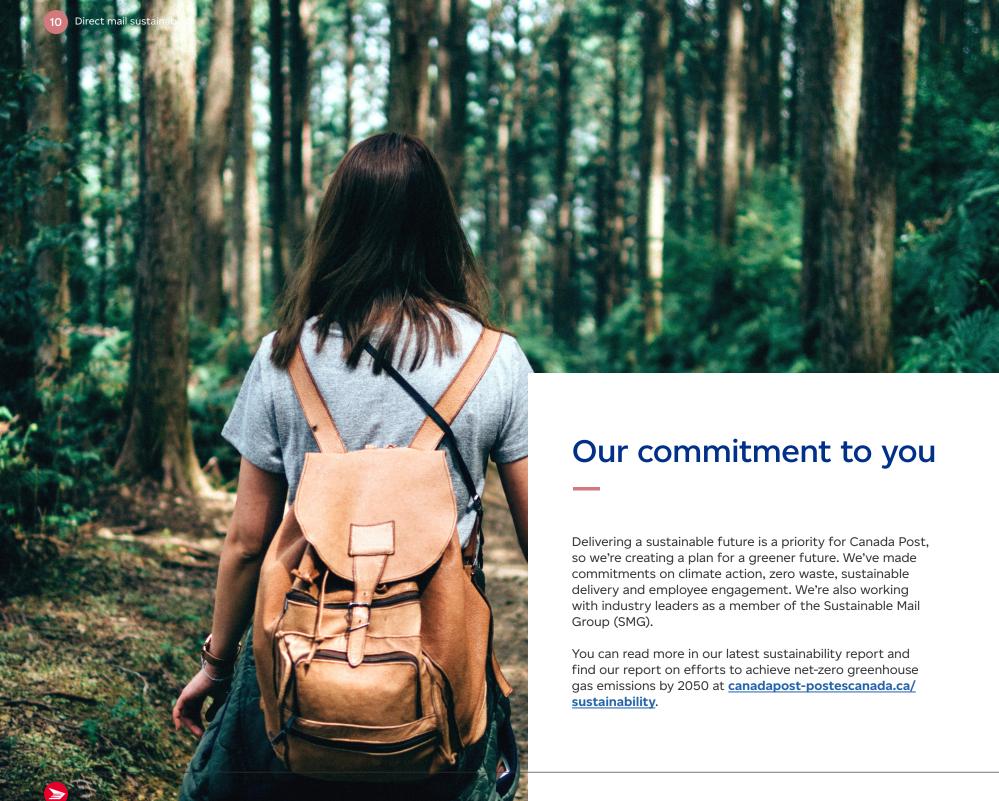
We are here to help you on your sustainability journey! Using accurate, current data, we at Canada Post, along with one of our many Smartmail Marketing partners, can work with you to make your marketing most effective.



### Sustainable Mail Group

We are one of the founding members of Sustainable Mail Group, a not-for-profit organization dedicated to transforming the mail industry in Canada to build a better, cleaner future. Visit the <a href="Sustainable Mail Group website">Sustainable Mail Group website</a> for insights on how to make a direct mail campaign more sustainable and consider becoming a member to stay up to date and join the conversation.





### Direct mail in action

Cheekbone Beauty and HelloFresh both use seeded paper to grow sustainable connections with customers.

Cheekbone reinforced its commitment to sustainable values by including a plantable thank-you note with every order, a tactile reminder to customers of the beauty product's connection to the earth. Customers, in turn, viewed the card as a reflection of their shared values with the brand.

**Explore the thinking behind Cheekbone's strategy.** 

HelloFresh celebrated Earth Day by bringing the meal-kit delivery company's passion for fresh ingredients into customers' kitchens with a surprise mailing printed on seeded basil paper. Positive feedback went beyond the home and echoed across social media as well.

Discover how customers reacted to HelloFresh's special delivery.





# Bring it all home with direct mail

Direct mail will continue to be a powerful tool in your marketing mix.

As consumer needs, behaviours and attitudes continue to shift, this guide will serve as a powerful resource for you and your business – a toolbox containing insights, best practices, proven processes and innovations that will help you connect with consumers in meaningful ways.

Let us help you. <u>Contact an expert</u> or connect with a <u>Smartmail Marketing</u> <u>partner</u> for answers to all your questions about direct mail.

Take advantage of our insights and expertise always available to you:

- Watch the <u>Secrets of Direct Mail</u> event series to see many of these topics come to life!
- Keep up with the latest thinking on our <u>Direct Mail Essentials</u> <u>blog series</u>.
- Immerse in innovative, thought-provoking ideas for marketers by reading our INCITE magazine and blogs.